EXHIBIT A

Dpo 5 449.854 50 Enterned 1.0 / 30/49/7.2 fbg 7 8:27 page 12 opf 34 (2350-06) & 01/07-29 Mgr



Entered on Docket October 31, 2007

Hon. Linda B. Riegle **United States Bankruptcy Judge**

SNELL & WILMER, LLP

Robert R. Kinas (NV 06019) Claire Dossier (NV 10030)

Las Vegas, Nevada 89169

Telephone: (702) 784-5200

Facsimile: (702) 784-5252

Email: rkinas@swlaw.com

cdossier@swlaw.com

Suite 1100

3883 Howard Hughes Parkway

5

1

2

3

4

6

7

8

9

10

11

LEWIS AND ROCA LLP

Susan M. Freeman (AZ 4199)

pro hac vice

Rob Charles (NV 6593)

Anne M. Loraditch (NV 8164) 530 Las Vegas Boulevard South

Las Vegas, Nevada 89101

Telephone (702) 385-3373 Facsimile (702) 385-9447

Email: sfreeman@lrlaw.com

rcharles@lrlaw.com aloraditch@lrlaw.com

ORRICK, HERRINGTON & SUTCLIFFE LLP

Marc A. Levinson (CA 57613)

pro hac vice

Jeffery D. Hermann (CA 90445)

pro hac vice 400 Capitol Mall

Sacramento, California 95814

Telephone: (916) 447-9200 Facsimile: (916) 329-4900

Email: malevinson@orrick.com jhermann@orrick.com

Attorneys for USA Capital Diversified Trust Deed Fund, LLC Attorneys for USACM Liquidating Trust

12

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

14

16

17

18

19

13

In re: 15

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,

20 USA SECURITIES, LLC,

Debtors.

21

22

Affects:

☐ All Debtors

☑ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC 23

☑ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR

Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR

Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

ORDER SUSTAINING OBJECTION OF USACM TRUST TO PAUL AND DONNA JACQUES' CLAIM FILED IN WRONG **DEBTOR'S CASE; AND SUSTAINING OBJECTION OF DTDF TO PROPOSED** ALLOWANCE OF CLAIM

Hearing Date: October 15, 2007

Hearing Time: 9:30 a.m.

25

24

26



1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

The Court having considered the "Objection of USACM Trust to Paul and Donna Jacques' Claim Filed in Wrong Debtor's Case; Objection of DTDF to Proposed Allowance of Claim" [Docket No. 4713] (the "Objection"); with appearances as set forth in the record at the hearing noted above; appropriate notice of the Objection having been given; no response to the Objection having been filed; and good cause appearing:

IT IS HEREBY ORDERED that:

- 1. The Objection is sustained;
- 2. Proof of Claim No. 10725-00036 is disallowed in its entirety as against USA Commercial Mortgage and USA Capital Diversified Trust Deed Fund, LLC ("DTDF"); and
- 3. Paul and Donna Jacques' equity interests in DTDF are allowed in the amounts of \$54,050.41, in account no. 14571, and \$24,023.66, in account no. 15884, totaling \$78,074.07, as reflected in DTDF's books and records as of April 13, 2006.

PREPARED AND RESPECTFULLY SUBMITTED BY:

LEWIS AND ROCA LLP

By /s/ Anne M. Loraditch (008164) Susan M. Freeman Rob Charles Anne M. Loraditch 530 Las Vegas Boulevard South Las Vegas, Nevada 89101

Telephone: (702) 385-3373 Facsimile: (702) 385-5024

Attorneys for USACM Liquidating Trust

SNELL & WILMER, LLP

By /s/ Claire Dossier (010030)
Robert R. Kinas
Claire Dossier
3883 Howard Hughes Parkway, Suite 1100
Las Vegas, Nevada 89169
Telephone (702) 784-5200
Facsimile (702) 784-5252

and RING

ORRICK, HERRINGTON & SUTCLIFFE LLP

Marc A. Levinson Jeffery D. Hermann 400 Capitol Mall, Suite 3000 Sacramento, California 95814-4497 Telephone: (916) 447-9200 Facsimile: (916) 329-4900

Attorneys for USA Capital Diversified Trust Deed Fund, LLC

26

LAWYERS 1 **RULE 9021 DECLARATION** 2 In accordance with Local Rule 9021, the undersigned certifies: 3 The Court waived the requirements of LR 9021. ☐ I have delivered a copy of the proposed order to the Office of the United States Trustee and the parties who filed papers in response to the Objection or appeared at 4 the hearing noted above, and each has: 5 approved the form of this order; and/or 6 waived the right to review the order; and/or ☐ failed to file and serve papers in accordance with LR 9021(c); and 7 the following have disapproved the form of the order: 8 No opposition was filed to the objection and no other party or counsel appeared at 9 the hearing. 10 LEWIS AND ROCA, LLP 11 By: s/ Anne M. Loraditch Anne M. Loraditch (Nevada Bar No. 8164) 12 530 Las Vegas Boulevard South 13 Las Vegas, Nevada 89101 14 ### 15 16 17 18 19 20 21 22 23 24 25 26

LCORSE SOBO 170752 9 MBr D 050 5 449 8 54 50 Enterred 1.0 KB 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/30 1/2 1/2 1/2 1/30 1/2 1/2 1/2 1